



Regency Ceramics Limited

REF:RCL/SEC/2016

Date: 25th October, 2016

1. National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla
Complex, Bandra (E),
MUMBAI - 400051
2. BSE Limited
25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI- 400 001

Dear Sir/Madam,

Sub: Reconciliation of Capital Audit Report - reg.

Please find enclosed the Reconciliation of Capital Audit Report for the quarter ended 30th September, 2016 duly signed by a qualified Practicing Chartered Accountant, pursuant to under Regulation 55A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully

For REGENCY CERAMICS LIMITED

Authorised Signatory

Encl: a/a



Regency Ceramics Limited

Regd Office : 5-8-356, N.N. House, Chirag Ali Lane, Abids, Hyderabad- 500 001, A.P., INDIA

Phone : +91-40-23204555, Fax: +91-40-23201159, E-mail : info@regencytiles.com, Website: www.regencytiles.com

Factory : Yanam-533 464, Phone:+91-884 2321 001/002/501/502, Fax: +91-884 2321200, Email : rclyanam@regencytiles.com

GANESH PRASAD

Chartered Accounts

A. Shiva Prasad

M.Com., F.C.A., A.I.C.W.A.

Partner

Flat No.503/1, Sri Sai Residency
Opp Khairatabad Library/Bada Ganesh

Khairatabad, Hyderabad - 4

Phone – 040-23234022

E-mail : apshiva@rediffmail.com

RECONCILIATION OF CAPITAL AUDIT

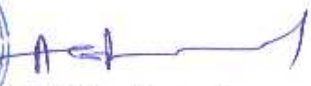
| | | | |
|-----|---|--|---------------------------|
| 1. | For the Quarter ended | 30 TH September, 2016 | |
| 2. | ISIN | INE277C01012 | |
| 3. | Face Value | Rs. 10.00 | |
| 4. | Name of the Company | REGENCY CERAMICS LIMITED | |
| 5. | Registered Office Address | 6-3-1090/A/7, 3 RD Floor, IMS HOUSE, Somajiguda Hyderabad - 500082, Telangana State | |
| 6. | Correspondence Address | 6-3-1090/A/7, 3 RD Floor, IMS HOUSE, Somajiguda Hyderabad - 500082, Telangana State | |
| 7. | Telephone & Fax Nos. | Tel : 040- 2332 7555 040- 2331 9901 | |
| 8. | Email Address | cosec@regencytiles.com | |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED | |
| | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital - Equity Shares | 2,64,41,586 | 100.00 |
| 11. | Listed Capital (Exchange wise) (as per Company records) | 2,64,41,586 | 100.00 |
| 12. | Held in dematerialized form in CDSL - Equity Shares | 61,44,353 | 23.24 |
| 13. | Held in dematerialized form in NSDL - Equity Shares | 1,48,63,414 | 56.21 |
| 14. | Physical shares - Equity Shares | 54,33,819 | 20.55 |
| 15. | Total No. of Shares (12+13+14)Equity Shares | 2,64,41,586 | 100.00 |

| | | | | | | |
|---|--|---|---|---------------------------|---------------------------|--|
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | NOT APPLICABLE | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
| Particulars*** | No of Shares | Applied/ not Applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In Principle approval pending for SE (Specify Names) |
| --- | --- | --- | --- | --- | --- | --- |
| *** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback Capital Reduction, Forfeiture, Any other (to specify). | | | | | | |
| 18. | Register of Member is updated (Yes/ No) If not, updated up to which date | Yes | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | N.A. | | | | |
| 20. | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | N.A. | | | | |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with reasons for delay | | | | | |
| Total No. of demat request | | No. of requests | No. of shares | Reasons for delay | | |
| Confirmed after 21 days | | Nil | Nil | N.A | | |
| Pending for more than 21 days | | Nil | Nil | N.A | | |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Dr G N Niadu Chairman and Managing Director Ph no: +91-40- 23327555 23319901 Email: cosec@regencytiles.com | | | | |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the Secretarial Auditor, who issued this certificate | M/s Ganesh Prasad Chartered Accountants Regn No: 028676 Flat No. 503/1, Sri Sai Residency, Opp: Khairathabad Library, Khairathabad, Hyderabad - 500004 Tele: 040-23234022 Fax : 040-23237879 Email:apshiva@rediffmail.com | | | | |

| | | |
|-----|---|---|
| 24. | Appointment of common agency for share registry work, if yes, name & address | Venture Capital & Corporate Investments Private Ltd, H.No.12-10-167 Bharat Nagar, Hyderabad. 500 018 Phones: 040-23818475 /23818476 Fax : 040-23868024 |
| 25. | Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE,) | NIL |

For M/s Ganesh Prasad
Chartered Accountants
FRN: 0008725




A Shiva Prasad
Partner
Membership No: 028676

Place: Hyderabad
Date : 20th October, 2016